

City of San Marcos
Community Development Block Grant (CDBG)
Disaster Recovery Program



INTAKE APPLICATION

INSTRUCTIONS FOR APPLICATION

STEP 1: Read the instructions for this application and the Frequently Asked Questions (FAQ). They contain important information about documents to be submitted, definitions and explanations of sections, and how to complete and submit this application.

STEP 2: Please use BLUE or BLACK ink. Do not use pencil or other colors of ink. Please write legibly.

STEP 3: Submit the completed and signed application with all required attachments.

1. **APPLICANT INFORMATION:** Provide your legal name, an address where you receive your mail (may or may not be the damaged property), an email address (if applicable), your date of birth, and your marital status.
2. **CO-APPLICANT INFORMATION:** For members of the household who were 18 years or older, and will be residing in the home after completion of this program please list this individual as your Co-Applicant.
3. **HOUSEHOLD COMPOSITION AND CHARACTERISTICS:** As of today, list the current Head of Household and all other members of the household. Indicate the date of birth, gender, and social security number of all members of the household.
4. **HEAD OF HOUSEHOLD:** Information regarding race and ethnicity is requested.
5. **ELIGIBILITY INFORMATION:** Indicate whether the following is true or false:
 - (i) Was the damaged unit a single family residence?
 - (ii) Was the unit damaged on at the time of disaster?
 - (iii) Were you the owner of the residence at the time of disaster?
 - (iv) Was the unit your primary residence as of the date of storm?
 - (v) Did you register with FEMA?
6. **DAMAGED RESIDENCE INFORMATION:** Provide basic information concerning the damaged property (i.e. physical address of damaged property, floodplain information, and other names on the deed).
7. **DISASTER SURVIVOR INFORMATION:** In order to be eligible to receive assistance under this program, property must have been damaged as a result of current disaster. Provide information on whether you occupied the property during the time of current disaster, whether you are currently living in that structure, or whether you were displaced.
8. **OTHER ASSISTANCE RECEIVED:** Provide all information concerning property insurance, FEMA, SBA, or any other type of related disaster assistance.

9. **INCOME INFORMATION:** Provide us with information on all household income sources. Income includes the following: Previous year tax return of all household members over the age of 18.
10. **ASSET INFORMATION:** Provide the requested information on any property you may own. Examples of what constitutes assets are in this application.
11. **APPLICANT CERTIFICATION:** Certify that all information in the application is true, to the best of your knowledge. Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government.
12. **ELIGIBILITY RELEASE:** It is required that you sign this form, which allows the Subrecipient to request information from Third Parties concerning your eligibility and participation in this program.

Single Family, Owner-Occupied Program Frequently Asked Questions (FAQ)

1. *The application asks for my “Current Address.” Is it asking about my damaged home?*

Not necessarily. We would like to know where you can be reached. It may or may not be the home that was damaged. Specific information on your damaged property is requested elsewhere in the application.

2. *If I apply, are co-applicants required?*

It is highly recommended that all adults who were residing in the home at the time of the hurricane and will be residing in the home after completion of this program co-sign the application. Co-applicants may include a spouse, partner, children (above 18) or other adults.

3. *Is ownership of the house at the time of current disaster required?*

Yes. To qualify under this program, proof of ownership and proof that it was your primary residence on the date of the storm will be required. Please provide with a deed or other documentation showing that you have a legal interest in the residence.

4. *Do I have to be current on my taxes?*

Yes. If property taxes are not current, applicant must document that one of the following alternatives will be met:

- The property owner qualified for and received tax deferral as allowed under Section 33.06 of the Texas Property Code;
- The property owner qualified for and received a tax exemption pursuant to Section 11.182 of the Texas Property Code; or,
- The applicant entered into a payment plan, and is current, with the applicable taxing authority.

5. *If I am currently involved in a legal claim against my insurance company, can I still apply?*

Yes, you may still be eligible for assistance. Pending legal matters will be reviewed in determining the eligibility of the applicant.

6. *If approved, do I have to pay back the funds used to fix my home?*

No. However, there will be a primary residency requirement that will stipulate that if the home is sold within a specific period of time after construction is completed, the funds may have to be paid back.

7. *If approved, will I be required to purchase insurance for my home?*

Yes, you will be required to obtain and maintain hazard insurance. If you live in a flood plain, you will also need to maintain flood insurance. If you fail to do so, you may not be eligible for future funding.

8. *What happens if I have spent the proceeds I received from FEMA, SBA, or Insurance?*

The answer to this question depends on the intended purpose of these funds as stated in the award letters and how such funds were actually spent.

9. *If I had insurance for my (damaged) home at the time of the storm, am I disqualified from receiving assistance?*

No. However, you will be required to provide all information and documentation concerning insurance claims.

10. *How should I fill out the income section of the application if I receive income from several sources?*

Do the best you can and tell us as much information as possible because we are required to verify income. However, your income will not necessarily disqualify you from participating.

11. *What items should I attach to the application?*

- (1) FEMA Award/Denial Letter**
- (1) SBA Award/Denial Letter (if applicable)**
- (2) Private Insurance Letter (or letter stating you do not have insurance),**
- (3) Copy of Applicant's Driver's License or ID card**
- (4) Property Deed (or equivalent)**
- (5) Copy of receipts for home repairs (if applicable)**
- (6) Previous year tax returns**

12. *Will I be asked to provide the information requested more than one time?*

Yes, more than likely. As things may change with your situation between the time this application is completed and the time your eligibility status is determined, we will need the most up to date information at all times.

13. *Will you verify the information submitted in the application?*

Yes. The information collected from the application will be used to establish the level of benefits you are eligible to receive, and will also be used to verify the information provided. Information may be released to appropriate Federal, State, and local agencies, and it is a felony for *knowingly and willingly* making false or fraudulent statements in the application. You should fill out the application as fully and completely as possible, to the best of your knowledge.

**City of San Marcos
Community Development Block Grant (CDBG)
Disaster Recovery
INTAKE APPLICATION**



Date/Time Application Received:	Contract Number:
Application Received by:	

1. APPLICANT INFORMATION:		
Last Name:	First Name:	Middle Name:
Current Address:		
City, State, Zip:		
Home Phone:	Daytime Telephone:	Cell Phone:
Email Address:		
Date of Birth:		
Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed		
Is there anyone in your household that is disabled? <input type="checkbox"/> Yes <input type="checkbox"/> No		

2. CO- APPLICANT INFORMATION (if applicable)		
Last Name	First Name	Middle Name:
Current Address:		
City, State, Zip:		
Home Phone:	Daytime Telephone:	Cell Phone:
Email Address:		
Date of Birth:		

3. HOUSEHOLD COMPOSITION AND CHARACTERISTICS – As of today, list the Head of Household and all other members of the household. Indicate the relationship of each family member to the Head of Household.

Household Member Name	Relationship to Head of HH	Date of Birth	Sex	
	Head of Household			

In the next twelve (12) months, are you expecting any additional household members? Yes No

4. HEAD of HOUSEHOLD (check one) – THIS INFORMATION IS REQUIRED.

It is being collected to ensure compliance with federal Fair Housing and Equal Opportunity regulations.

Race of Head of Household:

- | | |
|---|--|
| <input type="checkbox"/> White | <input type="checkbox"/> Black/African American |
| <input type="checkbox"/> Asian | <input type="checkbox"/> American Indian/Alaska Native |
| <input type="checkbox"/> Native Hawaiian/Other Pacific Islander | <input type="checkbox"/> Asian and White |
| <input type="checkbox"/> Black/African American and White | <input type="checkbox"/> American Indian/Alaska Native and White |
| <input type="checkbox"/> American Indian/Alaska Native and Black/African American | <input type="checkbox"/> Other Multi Racial |

Ethnicity of Head of Household:

- Hispanic – A person of Mexican, Cuban, Puerto Rican, South or Central American, or other Spanish culture or Origin, regardless of race. Terms such as “Latino” or “Spanish Origin” apply to this category.
- Non-Hispanic – A person not of Mexican, Cuban, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race

5. ELIGIBILITY INFORMATION:

Was the damage to your property caused by the current disaster?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was the damaged property the homeowner’s primary residence on the date of the disaster?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Were you the owner of the residence on that date of the disaster?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Was the damaged property covered under homeowner’s insurance on the date of the storm?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Did you register with FEMA for storm related assistance for structural damage to your home? If the above question is NO, your application will require a special review to determine eligibility, please explain: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No

6. DAMAGED RESIDENCE INFORMATION:

Damaged Residence Address:

City, State, Zip:

Damaged Residence Phone:

Are you currently living at this damaged residence?

Yes **No**

What type of structure is the property?

Yes **No**

Single Family Home **Modular Home** **Townhouse**

Manufactured Housing Unit **Other: _____**

If you are seeking assistance for a manufactured housing unit, do you own the land?

Yes **No**

Is the property located in a floodplain?

Yes **No**
 Don't know

Ownership/Acquisition Deed of Damaged Residence

Are there any other names on the deed for the damaged residence?

Yes **No**

If yes, provide information below (including any entity, for example, a Trust):

8. OTHER ASSISTANCE RECEIVED:

Assistance provided under the Community Development Block Grant (CDBG) Disaster Recovery Program for current disaster may not exceed a household's unmet housing needs. List all other sources of financial or housing assistance received (local, state, federal, and private sources). List all insurance companies currently covering your real property. List all insurance companies that were providing coverage to your real property at the time of the current disaster.

Have you applied for any storm-related assistance for damage to your home from any source (local, state, federal, private)? If yes, proceed with this section. If no, proceed to the income section.

Yes No

By signing this application, the applicant authorizes the City or any of its duly authorized representatives to verify the information contained herein, including this section. Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government.

FEMA

Have you received any disaster related assistance from FEMA for structural damage to your home?

Yes No

Amount Approved: \$ _____ Amount, if any, Received to Date: \$ _____

What is your FEMA Registration No(s).?

1) _____ 2) _____

Did you receive any Disaster Assistance for your current residence?

Yes No

SBA

Have you received any storm-related assistance from the SBA for damage to your home?

Yes No

Amount Approved: \$ _____ Amount, if any, Received to Date: \$ _____

What is your SBA Application No.? _____

What is your SBA Loan No.? _____

INSURANCE

Type of Homeowner's Insurance coverage you had at the time of the disaster?

Windstorm Flood Contents Other

Yes No

Was the Insurance coverage in effect on the day disaster?

Yes No

Claim received: \$ _____

Purpose: _____

Type of insurance coverage currently in effect today: _____
(flood, hazard and windstorm)

Yes No

Are you involved in a lawsuit against your Insurance company?

Yes No

Explain (add additional sheets if necessary): _____

9. ASSET INFORMATION:

Do you own any other real estate? No Yes If "Yes", where: _____ (County/State)

Do you have a mortgage on the primary residence? No Yes If "Yes", what is the current balance owed on the mortgage? _____. Are payments up to date? No Yes

Is your primary residence currently in foreclosure? No Yes

List below the types and sources of any household assets. Provide both the current cash value and the estimated annual income from the asset. (A listing of examples is on the next page.)

Household Member Name	Type & Source of Asset	Case Value of Asset	Annual Income From Asset

Typical assets include:

- Cash held in savings, checking accounts, safe deposit boxes, homes, etc.;
- Stocks, bonds, treasury bills, CDS, mutual funds, money market accounts, and other investment accounts;
- Individual retirement accounts, 401(k), Keogh accounts, and other similar retirement accounts;
- Cash value of life insurance policies available to the holder before death;
- Personal property that is held for investment purposes;
- Equity in real property;
- Retirement and pension funds;
- Mineral rights; and
- Mortgage or deeds of trust held by the applicant

10. APPLICANT CERTIFICATION:

I/We understand the information provided above is collected to determine if I/we are eligible to receive assistance under the Community Development Block Grant (CDBG) Disaster Recovery Program.

I/We hereby certify that all the information provided herein is true and correct.

I/We understand that providing false statements or information is grounds for termination of housing assistance and is punishable under federal law.

I/We authorize the above-referenced the **City of San Marcos** and any of its duly authorized representatives to verify all information provided on this application.

Signature of Applicant:

Date

Signature of Co-Applicant:

Date

Warning:

Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government.

ALL BLANKS MUST BE COMPLETED OR HAVE "N/A" WRITTEN IN. THE APPLICATION MUST BE SIGNED BY ALL PERSONS LISTED ON THE DEED.

11. ELIGIBILITY RELEASE:

Contract Number:

Applicant Name:

Applicant Address:

Instructions to Applicant: Your signature on this *Eligibility Release*, and the signatures of each member of your household who is 18 years of age or older, authorizes the above-named Subrecipient to obtain information from a third party regarding your eligibility and continued participation in the:

Community Development Block Grant Disaster Recovery Program

Privacy Act Notice Statement: The City of San Marcos requires the collection of the information listed in this form to determine an applicant's eligibility for the CDBG Program. This information will be used to establish the level of benefits for which the applicant is eligible and to verify the accuracy of the information furnished. Information received from an applicant or as a result of verifying an applicant's eligibility may be released to appropriate Federal, State, and local agencies or, when relevant, to civil, criminal, or regulatory investigators, and to prosecutors. Failure to provide any information may result in delay or rejection of your eligibility approval.

Each adult member of the household must sign this Eligibility Release prior to the receipt of benefits to establish continued eligibility.

NOTE: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. If a copy of a tax return is needed, IRS Form 4506, "Request for a Copy of Tax Form" must be prepared and signed separately.

Information Covered: Inquiries may be made about items initialed below by the applicant.

Description	Verification Required	Initials of Applicants
Disaster Assistance (FEMA, SBA, Insurance, etc.)	X	
Income (all sources)	X	
Assets (all sources)	X	
Child Care Expenses	X	
Disability Assistance Expenses (if applicable)	X	
Occupancy Preference (Special Needs) (if applicable)	X	
Medical Expenses (if applicable)	X	
Other (list): Dependent Deduction: Full-time Student Disabled Household Member Minor Children	X X	

Applicant's Authorization:

I authorize the entity to which I am applying for assistance to obtain information about me and my household that is pertinent to determining my eligibility for participation in the CDBG Disaster Recovery Program. I acknowledge that:

- (1) A photocopy of this form is as valid as the original; AND
- (2) I have the right to review information received using this form; AND
- (3) I have the right to a copy of information provided to the entity and to request correction of any information I believe to be inaccurate; AND
- (4) All adult household members will sign this form and cooperate with the eligibility verification process.

WARNING: Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government.

Signatures:

Signature - Head of Household

Printed Name

Date

Signature – Other Adult Household Member

Printed Name

Date

PLEASE PROVIDE THE INFORMATION LISTED BELOW TO ENSURE THAT YOUR APPLICATION WILL BE PROCESSED IN AN EXPEDITED MANNER

- Completed City of San Marcos Intake Application (8 pages)
- Properly executed City of San Marcos Eligibility Release Form
- FEMA Award/Denial Letter
- Small Business Administration (SBA) Award/Denial Letter
- Private Insurance Letter (*If you did not have private insurance, a written, signed and dated statement indicating that you had no private insurance will be acceptable.*)
- Copy of the applicant's driver's license (or a state issued photo ID)
- Fee Simple Deed in applicant's name
- Copy of receipts, in applicant's name, for the home repairs that have been made to the damaged property
- Provide any and all proof of income for individuals that live at the property and that are over the age of 18
- Provide any and all written proof of income for everyone in the household.
- Please provide the **originals** of the **City of San Marcos** application and **Eligibility Release Forms**

NOTE: Please be aware that you may be required to provide some information more than one time throughout the eligibility process. We apologize for this inconvenience, however, circumstances may change throughout this process and we must have the most current information at all times.